

February 23, 2015

Mr. Steven G. Waterman  
Director, Commissioners Court Administration  
Nueces County, Texas  
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Re: Nueces County, Texas General Obligation Refunding Bonds, Series 2015

Dear Steve:

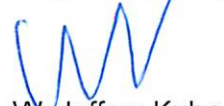
I enclose as Exhibit A to this letter the agenda item to be utilized in preparing the agenda for the March 4, 2015 regular meeting of the Commissioners Court. Thank you for ensuring that this agenda item is posted in accordance with the provisions of the Texas Open Meetings Act. I also enclose as Exhibit B the suggested motion for this item.

I also enclose a draft copy of the Order for inclusion in the Commissioners Court's agenda packets. Please send any comments to this Order to me as soon as possible so that it may be finalized.

Lastly, I enclose Exhibit A and Exhibit B in Word format for your convenience.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



W. Jeffrey Kuhn

WJK/jcq  
Enclosures

cc: Ms. Laura Garza Jimenez (Nueces County, Texas)  
Mr. Dale Atchley (Nueces County, Texas)  
Ms. Kara Sands (Nueces County, Texas)  
Mr. Noe Hinojosa (Estrada Hinojosa & Company, Inc.)  
Mr. Troy Madres (Estrada Hinojosa & Company, Inc.)  
Mr. George W. Scofield (Firm)  
Mr. Clay Binford (Firm)

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 NORTON ROSE FULBRIGHT

Ms. Stephanie V. Leibe (Firm)  
Ms. Rachel S. Lisenby (Firm)  
Mr. Arnold Cantu III (Firm)  
Ms. Lauren Ferrero (Firm)

## EXHIBIT A

CONSIDERATION AND APPROVAL OF AN ORDER BY THE COMMISSIONERS COURT OF NUECES COUNTY, TEXAS AUTHORIZING THE ISSUANCE OF "NUECES COUNTY, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015", LEVYING AN ANNUAL AD VALOREM TAX, WITHIN THE LIMITATIONS PRESCRIBED BY LAW, FOR THE PAYMENT OF THE BONDS; PRESCRIBING THE FORM, TERMS, CONDITIONS, AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, AND DELIVERY OF THE BONDS, INCLUDING THE APPROVAL AND DISTRIBUTION OF AN OFFICIAL STATEMENT PERTAINING THERETO; AUTHORIZING THE EXECUTION OF A PAYING AGENT/REGISTRAR AGREEMENT, A PURCHASE CONTRACT, AND AN ESCROW AND TRUST AGREEMENT, COMPLYING WITH THE PROVISIONS OF THE DEPOSITORY TRUST COMPANY'S LETTER OF REPRESENTATIONS; DELEGATING THE AUTHORITY TO CERTAIN MEMBERS OF THE COMMISSIONERS COURT AND COUNTY STAFF TO EXECUTE CERTAIN DOCUMENTS RELATING TO THE SALE OF THE BONDS; AND PROVIDING AN EFFECTIVE DATE

**EXHIBIT B**

A MOTION BY COMMISSIONER \_\_\_\_\_ AND SECONDED BY  
COMMISSIONER \_\_\_\_\_ THAT THE COMMISSIONERS COURT ADOPT  
AN ORDER BY THE COMMISSIONERS COURT AUTHORIZING THE  
ISSUANCE OF "NUECES COUNTY, TEXAS GENERAL OBLIGATION  
REFUNDING BONDS, SERIES 2015" PURSUANT TO A DELEGATED SALE